



CONNECT

where
communities
come together



Are you ready to get started on FPA Connect? You should be.

One of the most profound benefits of affiliation in any professional association is the opportunity to learn, share and grow with fellow members. FPA facilitates and encourages sharing and camaraderie between members — in person and online.

FPA Connect is your online home for meeting and networking with more than 20,000 financial planning professionals. Members use the platform to share their knowledge and insights with their colleagues around the world. It is a powerful and convenient way to pose questions to your peers about best practices in planning and business.

ONE CONNECTION™ for CFP® Professionals

With FPA Connect you can:

- Come together with your peers around conversations meaningful to you.
- Join communities focused on topics you are passionate about.
- Control your privacy settings to fit exactly how you want your information shared.
- Migrate current discussions on LinkedIn to FPA Connect.
- Help strengthen our profession by growing the resources available in FPA Connect.
- Access and take part in MentorMatch where you can find a mentor or mentor a fellow planner.

What are FPA members saying about FPA Connect?

“ Reading the All Member Open Forum (through FPA Connect) is one of the favorite parts of my day. So many intelligent and thoughtful people are willing to share their opinions and ideas that I had not considered before. There are resources that I never would have found on my own that I can use for my clients. I am grateful for such a forum! ”

— Lori Ackerman, CFP®, FPA Member

“ I am sure we all have our networks where we seek support and solace for various problems and concerns we have in our business life. FPA Connect is one I know I can depend on. I view FPA Connect as my business lifeline as it provides a vast knowledge base to tap into. ”

— Rick Kagawa, CFP®, FPA Member

“ I used FPA Connect to get matched with a mentor. The one hour each month that I spent with my mentor was the most valuable and insightful experience that I have had in my career. ”

— Casey Herron, CFP®, FPA Member

Visit <http://connect.FPAnet.org> today. Login with your regular user name and password to access conversations and resources to help you strengthen your professional development.